

**Shree Digvijay Cement Company Ltd.**

Regd. Office : Digvijaygram 361 140 (Gujarat)

**UNAUDITED FINANCIAL RESULTS FOR THE PERIOD OF THREE MONTHS ENDED 31ST MARCH'2012**

(Rs. in lakhs)

PART I		3 months ended			Year ended
		31.03.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2011 (Unaudited)	31.12.2011 (Audited)
<b>1</b>	<b>Income from operations :</b>				
	(a) Net sales / income from operations	10,845	8,845	9,797	33,374
	(b) Other operating income	-	-	-	-
	<b>Total income from operations (net)</b>	<b>10,845</b>	<b>8,845</b>	<b>9,797</b>	<b>33,374</b>
<b>2</b>	<b>Expenses :</b>				
	(a) Cost of materials consumed	494	518	638	2,221
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	431	85	622	1,011
	(d) Employee benefits expenses	564	524	623	2,229
	(e) Depreciation and amortisation expense	247	270	246	1,007
	(f) Power & fuel	4,449	3,595	3,233	13,471
	(g) Freight, handling & other expenses	1,411	1,270	1,269	4,548
	(h) Consumption of stores, spare parts and components and packing materials	550	541	573	2,564
	(i) Lime stone mines cost	576	934	990	3,334
	(j) Other expenses	715	1,034	490	2,503
	<b>Total Expenses</b>	<b>9,437</b>	<b>8,771</b>	<b>8,684</b>	<b>32,888</b>
<b>3</b>	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>1,408</b>	<b>74</b>	<b>1,113</b>	<b>486</b>
<b>4</b>	Other income	337	98	113	488
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>1,745</b>	<b>172</b>	<b>1,226</b>	<b>974</b>
<b>6</b>	Finance costs	4	29	-	29
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>1,741</b>	<b>143</b>	<b>1,226</b>	<b>945</b>
<b>8</b>	Exceptional Items	-	-	-	-
<b>9</b>	<b>Profit / (Loss) from ordinary activities before tax (7+8)</b>	<b>1,741</b>	<b>143</b>	<b>1,226</b>	<b>945</b>
<b>10</b>	Tax expense	-	-	-	-
	Provision for Current Tax (MAT)	264	-	-	-
<b>11</b>	<b>Net Profit / (Loss) from ordinary activities after tax (9-10)</b>	<b>1,477</b>	<b>143</b>	<b>1,226</b>	<b>945</b>
<b>12</b>	Extraordinary Items (net of tax expense)	-	-	-	-
<b>13</b>	<b>Net Profit / (Loss) for the period (11-12)</b>	<b>1,477</b>	<b>143</b>	<b>1,226</b>	<b>945</b>
<b>14</b>	Paid-up equity Share Capital (Face Value Rs. 10 per share)	14,137	14,137	14,137	14,137
<b>15</b>	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year (net of debit balance in profit & loss account)	-	-	-	4,233
<b>16.i</b>	<b>Earnings Per share (before extraordinary items) of Rs.10/- each (not annualised)</b>	<b>Rs.</b>	<b>Rs.</b>	<b>Rs.</b>	<b>Rs.</b>
	(a) Basic	1.04	0.10	0.87	0.67
	(b) Diluted	1.04	0.10	0.87	0.67
<b>16.ii</b>	<b>Earnings Per share (after extraordinary items) of Rs.10/- each (not annualised)</b>				
	(a) Basic	1.04	0.10	0.87	0.67
	(b) Diluted	1.04	0.10	0.87	0.67

PART II					
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
<b>1</b>	<b>Public shareholding</b>				
	- Number of shares	37,282,741	37,282,741	37,282,741	37,282,741
	- Percentage of shareholding	26%	26%	26%	26%
<b>2</b>	<b>Promoters and promoter group Shareholding</b>				
	<b>a) Pledged/Encumbered</b>				
	- Number of shares	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	N. A.	N. A.	N. A.	N. A.
	- Percentage of shares (as a % of the total share capital of the company)	N. A.	N. A.	N. A.	N. A.
	<b>b) Non-encumbered</b>				
	- Number of shares	104,091,537	104,091,537	104,091,537	104,091,537
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	74%	74%	74%	74%

PART I		3 months ended 31.03.2012
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	Nil

**Notes :**

- The Company operates in one business segment viz. "Manufacture and Sale of Cement" mainly in India. Therefore, segment information is not required to be furnished.
- Figures for the corresponding previous periods /year have been regrouped/rearranged, wherever necessary, to conform to the classification of the current period.
- The above results have been reviewed by the audit committee and thereafter approved by the Board of Directors at their meeting held on 15th May, 2012, and the same have been subject to limited review by the statutory auditors of the Company.

For Shree Digvijay Cement Company Limited

Place : Digvijaygram  
Date : 15th May 2012

Suman Mukherjee  
CEO & Managing Director