

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS PERIOD ENDED 30TH JUNE 2015**

(Rs. in lakhs)

PART I							
	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the	Year to date Figures for the current period ended	Year to date Figures for the previous period ended	Previous year ended
		30.06.2015 (Unaudited)	31.03.2015 (Unaudited)	previous year 30.06.2014 (Unaudited)	30.06.2015 (Unaudited)	30.06.2014 (Unaudited)	31.12.2014 (Audited)
1	<b>Income from operations (net of Excise Duty)</b>						
	(a) Net sales / income from operations	9,240	8,746	11,665	17,986	22,277	41,079
	(b) Other operating income	173	82	-	255	-	290
	<b>Total income from operations (net)</b>	<b>9,413</b>	<b>8,828</b>	<b>11,665</b>	<b>18,241</b>	<b>22,277</b>	<b>41,369</b>
2	<b>Expenses :</b>						
	(a) Cost of materials consumed	1,251	1,725	3,662	2,976	5,259	9,733
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(478)	(1,213)	(1,068)	(1,691)	(1,055)	(268)
	(d) Employee benefits expenses	708	624	593	1,332	1,102	2,332
	(e) Depreciation and amortisation expense	456	696	343	1,152	688	1,410
	(f) Power and fuel	3,410	3,273	3,499	6,683	7,259	13,294
	(g) Freight and handling	2,033	1,728	1,830	3,761	3,681	6,939
	(h) Consumption of stores, spare parts and components	190	360	426	550	696	2,010
	(i) Other expenses	1,589	1,397	1,256	2,986	2,727	5,585
	<b>Total Expenses</b>	<b>9,159</b>	<b>8,590</b>	<b>10,541</b>	<b>17,749</b>	<b>20,357</b>	<b>41,035</b>
3	<b>Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>254</b>	<b>238</b>	<b>1,124</b>	<b>492</b>	<b>1,920</b>	<b>334</b>
4	Other income	118	185	235	303	590	748
5	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>372</b>	<b>423</b>	<b>1,359</b>	<b>795</b>	<b>2,510</b>	<b>1,082</b>
6	Finance costs	263	262	128	525	208	717
7	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>109</b>	<b>161</b>	<b>1,231</b>	<b>270</b>	<b>2,302</b>	<b>365</b>
8	Exceptional items	-	-	-	-	-	-
9	<b>Profit/(Loss) from ordinary activities before tax (7+8)</b>	<b>109</b>	<b>161</b>	<b>1,231</b>	<b>270</b>	<b>2,302</b>	<b>365</b>
10	Tax expense						
	Current Tax (MAT)	-	-	143	-	143	-
	Deferred Tax	-	-	-	-	-	-
11	<b>Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>109</b>	<b>161</b>	<b>1,088</b>	<b>270</b>	<b>2,159</b>	<b>365</b>
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>109</b>	<b>161</b>	<b>1,088</b>	<b>270</b>	<b>2,159</b>	<b>365</b>
14	Paid-up equity Share Capital (Face Value Rs. 10 per share)	14,137	14,137	14,137	14,137	14,137	14,137
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year (net of debit balance in profit & loss account)	-	-	-	-	-	5,171
16.i	<b>Earnings Per share (before extraordinary items) (of Rs.10/- each) (not annualised)</b>	<b>Rs.</b>	<b>Rs.</b>	<b>Rs.</b>	<b>Rs.</b>	<b>Rs.</b>	<b>Rs.</b>
	(a) Basic	0.08	0.11	0.77	0.19	1.53	0.26
	(b) Diluted	0.08	0.11	0.77	0.19	1.53	0.26
16.ii	<b>Earnings Per share (after extraordinary items) (of Rs.10/- each) (not annualised)</b>						
	(a) Basic	0.08	0.11	0.77	0.19	1.53	0.26
	(b) Diluted	0.08	0.11	0.77	0.19	1.53	0.26
PART II							
<b>A PARTICULARS OF SHAREHOLDING</b>							
1	<b>Public shareholding</b>						
	- Number of shares	35,343,570	35,343,570	35,343,570	35,343,570	35,343,570	35,343,570
	- Percentage of shareholding	25.00%	25.00%	25.00%	25.00%	25.00%	25.00%
2	<b>Promoters and Promoter Group Shareholding</b>						
	a) Pledged/Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
	- Percentage of shares (as a % of the total share capital of the company)	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
	b) Non-encumbered						
	- Number of shares	106,030,708	106,030,708	106,030,708	106,030,708	106,030,708	106,030,708
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	75.00%	75.00%	75.00%	75.00%	75.00%	75.00%
<b>Particulars</b>		<b>3 months ended 30.06.2015</b>					
<b>B INVESTOR COMPLAINTS</b>							
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	1					
	Disposed of during the quarter	1					
	Remaining unresolved at the end of the quarter	Nil					

<b>STATEMENT OF ASSETS AND LIABILITIES</b>		
Particulars	As at current half year end 30.06.2015 (Unaudited)	As at previous year end 31.12.2014 (Audited)
<b>Equity and Liabilities</b>		
<b>Shareholder's funds</b>		
Share capital	14,137.50	14,137.50
Reserves and surplus	5,440.91	5,171.24
<b>Sub-total - Shareholder's funds</b>	<b>19,578.41</b>	<b>19,308.74</b>
<b>Non current liabilities</b>		
Other long term liabilities	67.50	67.50
Long term provisions	382.58	396.39
<b>Sub-total - Non-current liabilities</b>	<b>450.08</b>	<b>463.89</b>
<b>Current liabilities</b>		
Short term borrowings	8,600.00	8,600.00
Trade payables	5,045.12	3,453.94
Other current liabilities	3,482.98	3,720.06
Short term provisions	553.40	543.28
<b>Sub-total - Current liabilities</b>	<b>17,681.50</b>	<b>16,317.28</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>37,709.99</b>	<b>36,089.91</b>
<b>Assets</b>		
<b>Non current assets</b>		
<b>Fixed assets</b>		
Tangible assets	20,003.74	20,611.43
Intangible assets	17.29	29.80
Capital work-in-progress	1,162.65	373.14
	<b>21,183.68</b>	<b>21,014.37</b>
Long term loans and advances	2,650.77	1,884.95
Other non current assets	23.00	195.78
<b>Sub-total - Non-current assets</b>	<b>23,857.45</b>	<b>23,095.10</b>
<b>Current assets</b>		
Inventories	7,702.83	6,077.94
Trade receivables	1,222.93	1,314.56
Cash and bank balances	4,211.38	4,786.22
Short-term loans and advances	669.84	745.25
Other current assets	45.56	70.84
<b>Sub-total - Current assets</b>	<b>13,852.54</b>	<b>12,994.81</b>
<b>TOTAL - ASSETS</b>	<b>37,709.99</b>	<b>36,089.91</b>
1	The financial result for the quarter and six months period ended June 30, 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at it's meeting held on August 13, 2015.	
2	The Company operates in one business segment viz. "Manufacture and Sale of Cement" mainly in India. Therefore, segment information is not required to be furnished.	
3	Consequent to the enactment of the Companies Act 2013, (the Act) and its applicability to the Company from accounting periods commencing from January 1, 2015, the Company has re-assessed the remaining useful lives of its fixed assets in accordance with the provisions prescribed under Schedule II to the Act. Accordingly, in case of assets which have completed their useful lives are fully depreciated and in case of other assets the carrying value (net of residual value) is being depreciated over the revised remaining useful lives. Pursuant to this re-assessment the depreciation and amortization expenses charge for the six months period ended June 30, 2015 is higher by Rs. 322.98 lacs with consequential impact on profit.	
4	There is no current tax and deferred tax provision required to be made for the quarter/ period based on the computation in accordance with the Income Tax Act, 1961 and Accounting Standard 22 respectively.	
5	Figures for the corresponding previous periods/ year have been regrouped/ rearranged, wherever necessary, to conform to the classification of the current period.	
Place: Mumbai	For Shree Digvijay Cement Company Limited	
Date: 13.08.2015	Chain Singh Jasol Whole Time Director	