

**Shree Digvijay Cement Company Ltd.**  
**Regd. Office : Digvijaygram 361 140 (Gujarat)**  
**UNAUDITED FINANCIAL RESULTS FOR THE PERIOD OF NINE MONTHS ENDED SEPTEMBER 30, 2012**

(Rs. in lakhs)

PART I		Quarter Ended			Nine Months Ended		Year ended
1	Particulars	30.09.2012 (Unaudited)	30.09.2011 (Unaudited)	30.06.2012 (Unaudited)	30.09.2012 (Unaudited)	30.09.2011 (Unaudited)	31.12.2011 (Audited)
1	<b>Income from operations :</b>						
	(a) Net sales / income from operations	8,521	6,144	11,634	31,000	24,529	33,374
	(b) Other operating income	-	-	-	-	-	-
	<b>Total income from operations (net)</b>	<b>8,521</b>	<b>6,144</b>	<b>11,634</b>	<b>31,000</b>	<b>24,529</b>	<b>33,374</b>
2	<b>Expenses :</b>						
	(a) Cost of materials consumed	1,103	405	414	2,011	1,703	2,221
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,429)	793	940	(58)	926	1,011
	(d) Employee benefits expenses	555	526	553	1,672	1,705	2,229
	(e) Depreciation and amortisation expense	247	245	248	742	737	1,007
	(f) Power & fuel	3,515	2,847	4,660	12,625	9,876	13,471
	(g) Freight, handling & other expenses	1,024	881	1,534	3,969	3,278	4,548
	(h) Consumption of stores, spare parts and components and packing materials	617	925	583	1,751	2,023	2,564
	(i) Lime stone mines cost	1,070	502	860	2,506	2,400	3,334
	(j) Other expenses	646	514	750	2,111	1,470	2,503
	<b>Total Expenses</b>	<b>7,348</b>	<b>7,638</b>	<b>10,542</b>	<b>27,329</b>	<b>24,118</b>	<b>32,888</b>
3	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>1,173</b>	<b>(1,494)</b>	<b>1,092</b>	<b>3,671</b>	<b>411</b>	<b>486</b>
4	Other income	286	132	25	648	391	488
5	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>1,459</b>	<b>(1,362)</b>	<b>1,117</b>	<b>4,319</b>	<b>802</b>	<b>974</b>
6	Finance costs	-	-	-	3	-	29
7	<b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>1,459</b>	<b>(1,362)</b>	<b>1,117</b>	<b>4,316</b>	<b>802</b>	<b>945</b>
8	Exceptional items	-	-	-	-	-	-
9	<b>Profit from ordinary activities before tax (7+8)</b>	<b>1,459</b>	<b>(1,362)</b>	<b>1,117</b>	<b>4,316</b>	<b>802</b>	<b>945</b>
10	Tax expense						
	Provision for Current Tax (MAT)	302	(92)	197	763	-	-
	Provision for Deferred Tax	-	-	-	-	-	-
11	<b>Net Profit from ordinary activities after tax (9-10)</b>	<b>1,157</b>	<b>(1,270)</b>	<b>920</b>	<b>3,553</b>	<b>802</b>	<b>945</b>
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>1,157</b>	<b>(1,270)</b>	<b>920</b>	<b>3,553</b>	<b>802</b>	<b>945</b>
14	Paid-up equity Share Capital (Face Value Rs. 10 per share)	14,137	14,137	14,137	14,137	14,137	14,137
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year (net of debit balance in the Statement of Profit & Loss)						4,233
16.i	<b>Earnings Per share (before extraordinary items) of Rs 10/- each (not annualised)</b>	<b>Rs.</b>	<b>Rs.</b>	<b>Rs.</b>	<b>Rs.</b>	<b>Rs.</b>	<b>Rs.</b>
	(a) Basic	0.82	(0.90)	0.66	2.51	0.57	0.67
	(b) Diluted	0.82	(0.90)	0.66	2.51	0.57	0.67
16.ii	<b>Earnings Per share (after extraordinary items) of Rs.10/- each (not annualised)</b>						
	(a) Basic	0.82	(0.90)	0.66	2.51	0.57	0.67
	(b) Diluted	0.82	(0.90)	0.66	2.51	0.57	0.67
<b>PART II</b>							
<b>A PARTICULARS OF SHAREHOLDING</b>							
1	<b>Public shareholding</b>						
	- Number of shares	37,282,741	37,282,741	37,282,741	37,282,741	37,282,741	37,282,741
	- Percentage of shareholding	26%	26%	26%	26%	26%	26%
2	<b>Promoters and promoter group Shareholding</b>						
	a) Pledged/Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
	- Percentage of shares (as a % of the total share capital of the company)	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
	b) Non-encumbered						
	- Number of shares	104,091,537	104,091,537	104,091,537	104,091,537	104,091,537	104,091,537
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	74%	74%	74%	74%	74%	74%
<b>B INVESTOR COMPLAINTS</b>							
	Particulars	9 months ended 30.09.2012					
	Pending at the beginning of the period	Nil					
	Received during the period	6					
	Disposed of during the period	6					
	Remaining unresolved at the end of the period	Nil					

**Notes :**

- 1 The Company operates in one business segment viz. "Manufacture and Sale of Cement" mainly in India. Therefore, segment information is not required to be furnished.
- 2 The above results have been reviewed by the audit committee and thereafter approved by the Board of Directors at their meeting held on 6th November, 2012, and the same have been reviewed by the statutory auditors of the Company.

For Shree Digvijay Cement Company Limited

Suman Mukherjee  
CEO & Managing Director

Place : Mumbai  
Date : 6th November 2012